

17 October 2022

Dear Shareholders

**Annual General Meeting – Notice and Proxy Form**

Notice is hereby given that an Annual General Meeting (**Meeting**) of Shareholders of Carawine Resources Limited (ACN 611 352 348) (**Company**) will be held at the Celtic Club, 48 Ord Street, West Perth Western Australia 6005 on Wednesday, 16 November 2022 at 2:00pm (AWST).

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**) to shareholders, unless a shareholder has requested a hard copy. Instead, a copy of the NOM is available at: [www.carawine.com.au/site/investor-centre/ASX-Announcements1](http://www.carawine.com.au/site/investor-centre/ASX-Announcements1).

If you have not elected to receive notices by electronic communication, a copy of this letter and your personalised proxy form have been sent to you by post for your convenience.

Please complete and return the attached proxy form to the Company's share registry, Link Market Services Limited.

Shareholders are encouraged to lodge their proxy vote online at: <https://investorcentre.linkmarketservices.com.au>;

or return the attached proxy form by Post to:

Carawine Resources Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia

or by Fax to: +61 2 9287 0309

Your proxy voting instruction must be received by 2:00pm (AWST) on 14 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).

The Company will be monitoring the COVID-19 situation in Perth in the lead up to the Meeting. For the safety and health of attendees participating in person, the Company will observe any government guidance or requirements that apply at the time of the Meeting. If it becomes necessary the Company will update shareholders with as much notice as possible of any changing circumstances that will impact planning or the arrangements for the Meeting by way of announcement on ASX and on our website at [www.carawine.com.au](http://www.carawine.com.au).

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company's share registry, Link Market Services Limited, on 1300 554 474 (within Australia).

Yours sincerely

***[lodged electronically without signature]***

Martin Lackner

Company Secretary

This announcement is authorised for market release by the board of the Company.