

DISPATCH OF ENTITLEMENT OFFER DOCUMENTS

Carawine Resources Limited (“**Carawine**” or “**the Company**”) (**ASX:CWX**) refers to the Company’s Renounceable Entitlement Offer announced on 25 October 2022, and confirms that the Entitlement Offer Prospectus and personalised entitlement and acceptance forms have been sent to Eligible Shareholders.

Upcoming dates under the Entitlement Offer timetable are as follows:

EVENT	PROPOSED DATE
Offer opening date, Prospectus and personalised entitlement and acceptance forms sent out to Eligible Shareholders and Company announces this has been completed	Wednesday, 2 November 2022
Rights trading ends at close of trading	Friday, 4 November 2022
Securities quoted on a deferred settlement basis (if agreed by ASX) from market open	Monday, 7 November 2022
Last day to extend the Closing Date	Tuesday, 8 November 2022
Closing Date (5:00pm WST)	Friday, 11 November 2022
Announcement of results of issue	Wednesday, 16 November 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time)	Friday, 18 November 2022
Quotation of securities issued under the Offer**	Monday, 21 November 2022

* The Directors may extend the Closing Date by giving at least 3 Business days’ notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

Application for Shares under the Entitlement Offer may only be made by completing the personalised entitlement and acceptance form. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult professional advisers as necessary.

This announcement was authorised for release by the Company Secretary.

ENDS

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