

23 November 2021

Dear Shareholders

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that an Annual General Meeting (**Meeting**) of Shareholders of Carawine Resources Limited (ACN 611 352 348) (**Company**) will be held at Quest Kings Park, 54 Kings Park Road, West Perth Western Australia 6005 on Wednesday, 22 December 2021 at 2:00pm (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**) to shareholders, unless a shareholder has requested a hard copy. Instead, a copy of the NOM is available at www.carawine.com.au/site/investor-centre/ASX-Announcements1.

If you have not elected to receive notices by electronic communication, a copy of this letter and your personalised proxy form have been sent to you by post for your convenience.

Please complete and return the attached proxy form to the Company's share registry, Link Market Services Limited.

Shareholders are encouraged to lodge their proxy vote online at:
<https://investorcentre.linkmarketservices.com.au>

or return the attached proxy form by:

Post to:
Carawine Resources Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia

or

Fax to:
+61 2 9287 0309

Your proxy voting instruction must be received by 2:00pm (AWST) on 20 December 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.linkmarketservices.com.au.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.carawine.com.au/site/content/.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company's share registry, Link Market Services Limited on, 1300 554 474 (within Australia).

Yours sincerely

[lodged electronically without signature]

Sam Smart
Company Secretary

This announcement is authorised for market release by the board of the Company.