



MELBOURNE  
SYDNEY

**Partners**  
Mark M Leibler AC  
Henry D Lanzer AM  
Joseph Borensztajn AM  
Leon Zwiener  
Philip Chester  
Ross A Paterson  
Stephen L Sharp  
Kenneth A Gray  
Kevin F Frawley  
Zaven Mardirossian  
Jonathan M Wenig  
Paul Sokolowski  
Paul Rubenstein  
Peter M Seidel  
John Mitchell  
Ben Mahoney  
Jonathan Milner  
John Mengolian  
Caroline Goulden  
Matthew Lees  
Genevieve Sexton  
Jeremy Leibler  
Nathan Briner  
Justin Vaatstra  
Clint Harding  
Susanna Ford  
Tyrone McCarthy  
Teresa Ward  
Christine Fleer  
Jeremy Lanzer  
Bridget Little  
Gia Cari  
Jason van Grieken  
Elyse Hilton  
Jonathan Ortnor  
Stephen Lloyd  
Scott Phillips  
Gavin Hammerschlag  
Shaun Cartoon  
Damien Cuddihy  
Dorian Henneron  
Rebecca Zwiener  
Jennifer McCosker

**Consultant**  
Jane C Sheridan

**Special Counsel**  
Sam Dollard  
Laila De Melo  
Emily Simmons  
Bridgid Cowling  
Rosalie Cattermole

**Senior Associates**  
Brianna Youngson  
Kaitlin Lowdon  
Stephanie Campbell  
Claire Stubbe  
Briely Trollope  
Laura Cochrane  
Rachel Soh  
Greg Judd  
Ben Friis-O'Toole  
Elly Bishop  
Raphael Leibler  
Gabriel Sakkal  
Mark Macrae  
David Monteith  
Rebekah French  
Gisella D'Costa  
Lisa Garson  
Vidushee Deora  
Emily Korda  
Chris Murphy  
Michael Repse  
Anna Sapountsis  
John Birrell  
Rob Deev  
Caitlin Edwards  
Jessica Elliott  
Alexandra Harrison-Ichlov  
Claire Southwell  
Luise Squire  
Ari Bendet  
Matthew Davies  
Grace Cho  
Lucy Eastoe  
Rachel Richardson

26 April 2022

The Manager  
Market Announcements Office  
ASX Limited

Your Ref

File No. 011920930

**Contact**  
Jeremy Leibler  
Direct 61 3 9229 9744  
[jleibler@abl.com.au](mailto:jleibler@abl.com.au)

Dear Sir/Madam

**On-market takeover offer by QGold Pty Ltd for all shares on issue in Carawine Resources Limited – Notification of Automatic Extension of Offer Period**

We act for QGold Pty Ltd (ACN 149 659 950) (**QGold**) in relation to QGold's on-market takeover offer for all fully paid ordinary shares on issue in Carawine Resources Limited (**Carawine**) which QGold (or its associates) does not already own or control (**Offer**).

The Offer has been automatically extended by 14 days as a result of QGold's voting power in Carawine increasing to more than 50%.

The Offer is now scheduled to close at 4:00pm (AEDT) on Thursday 5 May 2022.

On behalf of QGold, we enclose a notice pursuant to section 624(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) dated 26 April 2022, which will be given to Carawine and each Carawine shareholder as required under the Corporations Act.

Yours faithfully  
**Arnold Bloch Leibler**

**Jeremy Leibler**  
Partner

Enc.

# QGold Pty Ltd

ABN 12 149 659 950  
ACN 149 659 950

15/40 Creek Street PO Box 1060 T +61 7 3002 2900  
Brisbane Qld 4000 Brisbane, Qld 4000 F +61 7 3002 2999

**QGold Pty Ltd (ACN 149 659 950)**

**Notice under section 624(2) of the *Corporations Act 2001* (Cth)**

**To: Carawine Resources Limited (ACN 611 352 348)**

**Each Carawine shareholders as required under the Corporations Act**

This notice (**Notice**) is given for the purpose of section 624(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) by QGold Pty Ltd (ACN 149 659 950) (**QGold**) in relation to its on-market takeover offer for all fully paid ordinary shares on issue in Carawine Resources Limited (ACN 611 352 348) (ASX: CWX) (**CWX**) which QGold (or its associates) does not already own or control (**Offer**), as set out in QGold's Bidder's Statement dated 22 February 2022, as amended by QGold's Supplementary Bidder's Statement dated 6 April 2022 (together, **Bidder's Statement**).

Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

## **Automatic extension of Offer Period**

QGold hereby gives notice for the purpose of section 624(2) of the Corporations Act that:

- (a) on Thursday 21 April 2022 (being within the last 7 days of the Offer Period), its voting power in CWX increased to more than 50%; and
- (b) as a result of the occurrence of the event referred to in paragraph (a) above, the Offer Period has been automatically extended so that it is now scheduled to close at **4:00pm (AEDT) on Thursday 5 May 2022**, being 14 days after the occurrence of the event referred to in paragraph (a) above.

As at the date of this Notice, QGold's voting power in CWX is 64.50%.

## **Authorisation**

This Notice has been approved by a resolution passed by the sole director of QGold, Christopher Wallin.

**Dated:** 26 April 2022

Signed for and on behalf of QGold by:



**Christopher Wallin**  
**Sole Director, QGold Pty Ltd**