

Notice reference number:1487.17.12

Notice date: 12/12/2017

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Effective date: 14/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input checked="" type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Carawine Resources Limited – Admission and Commencement of Official Quotation

## Description

Carawine Resources Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Tuesday, 12 December 2017.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Thursday, 14 December 2017.

The Company raised \$7,000,000 pursuant to the share offer under the prospectus dated 1 November 2017 (“Prospectus”) by the issue of 35,000,000 fully paid ordinary shares at an issue price of \$0.20 per share under the Prospectus.

Quoted Securities: 52,710,743 fully paid ordinary shares

ASX Code: CWX

Time: 1:00 PM AEDT (10:00 AM WST)

Date: Thursday, 14 December 2017

ASX Trade Abbreviation: CARAWINE

ISIN: AU000000CWX5

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 2, 41-47 Colin Street,  
West Perth WA 6005  
Tel: 61 8 6555 8777

Company Secretary: Ms Gemma Davies

Share Registry: Link Market Services Limited  
Level 12, QV1 Building  
250 St Georges Terrace  
PERTH, WA, 6000  
Ph: 1300 554 474  
Fax: +61 2 9287 0303

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 36 (section 7.7) of the Prospectus for further details.
Activities:	Mineral exploration and development with a primary focus on exploration for gold and base metals.
Lead Manager:	Patersons Securities Limited
ASX Restricted Securities:	2,289,257 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.  1,700,000 performance rights with terms and conditions as set out at section 15.5 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.  763,080 options exercisable at \$0.30 each, expiring on 12 December 2020, will be escrowed for a period of 24 months from the date of official quotation.
Unquoted Securities:	17,459,963 unquoted options exercisable at \$0.30 each on or before 12 December 2020.  500,000 unquoted options exercisable at \$0.30 each on or before 12 December 2021.

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Sandra Wutete	(08) 9224 0000

##### Disclaimer