



MARKET RELEASE

12 December 2017

Carawine Resources Limited

PRE-QUOTATION DISCLOSURE

Carawine Resources Limited (the "Company") was admitted to the Official List of ASX Limited today, 12 December 2017. Official Quotation of the Company's securities will commence at 1:00 pm AEDT (10:00 am WST) on Thursday, 14 December 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A, Information Form and Checklist and Annexure 1 (Mining Entities)
4. Prospectus
5. A copy of the Company's constitution
6. Corporate Governance Statement
7. Updated statement of commitments
8. Updated pro-forma balance sheet
9. Updated capital structure
10. Audited financial statement for Carawine Resources Pty Ltd for the year ended 30 June 2017
11. The full terms and conditions of the following:
 - a. Performance rights plan
 - b. Employee share option plan
 - c. Employee share options
12. Securities trading policy
13. Confirmation of Issued Securities
14. Restricted securities statement



Security Code: CWX

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